

# Lifecycle Stage #1: The Idea

## Know Community/Build Trust

### **Overview**

Perceived community need sparks a founding idea or vision of what could be

### **Component Characteristics**

**Program:** Programs are not yet defined, only an intense, often personal mandate to fill a societal gap

**Management:** Originators are believable, action-oriented people with commitment to proposed purpose

**Governance:** None exists at this stage, only supporters with a connection to purpose

**Resources:** Sweat equity is the usual self-funding device, unless originators have deep pockets or an outside angel backs the project

**Systems:** Although generally lacking in systems, in-kind services, equipment, & other goods may exist

### **Challenges of the Idea Stage**

- Identifying an unmet need
- Developing vision and intentionally designing an approach from a place of seeing the system

# Lifecycle Stage #2: Start-up

## Co-Construct Purpose, Build a Strong Team

### **Overview**

The beginning stage of operations when energy and passion are at their highest, but systems awareness and design of approach generally lag far behind

### **Component Characteristics**

**Program:** Programs/efforts are experimental, and generally have more breadth than depth

**Management:** Leadership acts as a spark-plug, motivating and inspiring to others

**Governance:** Early adopters almost always have a direct connection to the issue

**Resources:** Usually a low-budget, boot strap operation unless seeded initially by a major start-up grant

**Systems:** Financial and administrative functions and systems are generally underdeveloped

### **Challenges of the Start-Up Stage**

- Sharing vision, responsibility, and paying adequate attention to trust building
- Hiring and attracting the right constituencies - Leveraging sweat equity into outside support
- Knowing when to say no - Living within financial means and relational readiness

# Lifecycle Stage #3: Act Together to Cultivate Growth and Effectiveness

## **Overview**

Program opportunity and service demand exceed current systems and structural capacities

## **Component Characteristics**

**Program**: Collaborative begins to understand and define the distinctive methods and approach that separate its systemic programming from others – and this is recognizable to outsiders

**Management**: Effort is led by people who see infinite potential for services

**Governance**: Advisory structure begins to appear – ideally, as a result of earlier design

**Resources**: More sources of income create greater accounting and compliance complexities

**Systems**: Current systems, never good to begin with, must now be substantially improved to meet demands of continual program expansion and rising compliance expectations

## **Challenges of the Growth Stage**

- Too much to do, too little time - Identifying distinctive competence
- Developing governance ownership - Formalizing structure
- Creating a program and strategic focus - Diversifying revenues and managing cash flow

# Lifecycle Stage #4: Deepen, Sustain, Make this Work a Way of Life in Order to Make the Change

## Overview

Collaborative has a reputation for providing steady, relevant and vital services to the community and operates with a solid organizational foundation and an overall sense of security

## Component Characteristics

**Program:** Programs are well-organized; results focused; and in touch with community needs

**Management:** Leadership is often second or third generation from the originators

**Governance:** Advisors set direction, is policy oriented and leaves systems flows/actions to the “doers”

**Resources:** Initiative has multiple sources of income and is not dependent on one source of funding

**Systems:** Operates from an outlined course of action for routine client, advisory and personnel matters

## Challenges of the Maturity Stage

- Remaining client-centered, rather than policy-bound
- Keeping staff motivated around the mission and multiple organizations strategically aligned
- Building sustainable funding sources
- Becoming position rather than person dependent

Component	Stage	Evidence	Barriers to Growth
<b>Program</b>	Maturity	Outcome objectives Performance-based contracts Contractual accountability Program results Partner new programs with established ones Secure sources of funding	Space
<b>Management</b>	Growth	Consistent policy implementation Regular management meetings	Demand exceeds ability to supply service Management fatigue
<b>Governance</b>	Growth	Moral support Informal advice Technical expertise Financial support Fiscal supervision	Little hierarchy between advisors and delivery people Demands of ownership need to be explored
<b>Resources</b>	Growth	Safe sources of funds Diversity Quality accounting Fiscal management Performance-based contracts	Sporadic payments
<b>Systems</b>	Start-up	Job descriptions Personnel policies Employee handbook	Managers need to take more responsibility for budget and spending

<b>Component</b>	<b>Stage</b>	<b>Evidence</b>	<b>Barriers to Growth</b>
<b>Program</b>			
<b>Management</b>			
<b>Governance</b>			
<b>Resources</b>			
<b>Systems</b>			